



Alternative Retirement Plan Vendor Change Form

As a participant in the Ohio Alternative Retirement Plan (ARP) at Miami University you are entitled to change your ARP vendor once per calendar year. This form must be received at University Human Resources, Benefit Services by **December 10, 2009**. Your vendor change will be effective with your first pay in **January 2010**.

(Print Employee's Name)

(Social Security Number)

(Banner ID Number)

My current vendor is: _____

Effective January 1, 2010 I elect to change my ARP vendor to: _____

You MUST contact your chosen vendor to establish your account. See attached list.

AIG VALIC
AXA Equitable Life Assurance Co.
Great American Life Insurance Co.
ING AETNA Financial Services
Lincoln Financial Group
Nationwide "Best of America"
TIAA-CREF

Employee Certification

This agreement shall remain in full force and effect while I am continuously employed* and eligible for the Ohio Alternative Retirement Plan. Only one vendor change may be made at the beginning of any calendar year.

(Employee Signature)

(Date)

(Daytime Phone Number or E-mail Address)

*Continuously employed means that not more than one year intervenes between each period of employment by an Ohio public institution of higher education in a position for which Alternative Retirement programs are available.

Office of Human Resources Certification

I certify that this agreement complies with the Alternative Retirement Plan Guidelines

Miami University Human Resources/ Benefit Services Representative Signature

Date

RETURN TO: Benefit Services
15 Roudebush Hall
Oxford, OH 45056

If you have any questions, please contact Benefit Services at (513) 529-3926 or benefits@muohio.edu.

Retirement Plan Vendors

ING Aetna Financial Services

1700 Lyons Road, Suite D (937) 428-0389 1-800-451-4702, Ext. 462
www.aetnafinancial.com

AXA Equitable

C/o Main Street Financial Services 13 E. Main Street
Milan, MI 48160 1-800-551-2423
www.equitable.com

Great American Financial Resources

525 Vine Street 7th Floor Cincinnati, Ohio
45202 1-800-789-6771
www.genamerica.com

Lincoln Financial Group

6470-A Glenway Avenue, Suite 284
Cincinnati, Ohio 45235
866-956-1189
513- 251-1452
www.lincolnlife.com

Nationwide

C/o Advisory Services Inc.
8948 Turin Hill Court
Dublin, Ohio 43017 (614) 761-9378

TIAA-CREF

485 Metro Place South, Suite 450
Dublin, Ohio 43017-5335
(614)659-1000
[1-877-ARP-OHIO](tel:1-877-ARP-OHIO) (1-877-277-6446)
www.tiaa-cref.org

AIG VALIC

(An American General Company)
8425 Pulsar Place, Suite 360
(614)436-4551
[1-800-44-VALIC](tel:1-800-44-VALIC) (1-800-448-2542)
www.valic.com